

PUBLIC OFFERING OF ADDITIONAL SHARES TO EXISTING SHAREHOLDERS

(Pursuant to Registration Certificate for Public Offering No. 431/GCN-UBCK
issued by the State Securities Commission on September 14, 2026)

1 OFFERING PLAN



OCTOBER 1, 2026
**RECORD DATE
FOR EXERCISING
SUBSCRIPTION
RIGHTS**

Ex-rights date:
September 30, 2026



800,689,324
Shares
**TOTAL NUMBER OF
SHARES OFFERED**



VND 10,000
Per share
**OFFERING
PRICE**



3:1
**RIGHTS
EXERCISE RATIO**
Shareholder holding 01
share shall receive 01
right; a shareholder
holding 03 rights shall be
entitled to purchase 01
additional new share.

2 EXERCISE PERIOD

**SUBSCRIPTION RIGHTS
TRANSFER PERIOD**
OCTOBER 8 – OCTOBER 26, 2026

**SUBSCRIPTION AND
PAYMENT PERIOD**
OCTOBER 8 – OCTOBER 29, 2026

Note: Subscription rights may only be transferred **once**.

3 INSTRUCTIONS FOR EXERCISING RIGHTS



**Shareholders with
DEPOSITED
securities**



METHOD OF EXERCISE

Complete procedures for the transfer of
subscription rights and the subscription for
shares through the **securities company** where
the shareholder's trading account is maintained.



PAYMENT INFORMATION

Shareholders shall follow the instructions
provided by their securities company. The
securities company will consolidate
subscriptions and submit the list to VSDC.



**Shareholders with
UNDEPOSITED
securities**



METHOD OF EXERCISE

Subscription for shares

Transfer funds to the escrow account and submit
the subscription documents to Novaland in
accordance with Notice No. **27/2026-TB-NVLG**.

Transfer of subscription rights

Complete the procedures in person at Novaland.
(Address: 65 Nguyen Du, Sai Gon Ward, HCMC)



PAYMENT INFORMATION

Novaland's escrow account details:

**ACCOUNT
HOLDER** **No Va Land Investment
Group Corporation**

**ACCOUNT
NUMBER** **246168**

BANK **Orient Commercial Joint Stock
Bank (OCB) – District 4 Branch**

Contact information:

INVESTOR RELATIONS DEPARTMENT

E: ir@novaland.com.vn | W: www.novaland.com.vn

